



Marshall & Ilsley Corporation
(NYSE: MI)

1st Quarter 2011 Supplemental Financial Information

The following unaudited financial information has been provided for the benefit of showing M&I's current versus historical results.

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Marshall & Isley Corporation
Quarterly Financial Information

| | 1st Qtr. 2011 | 4th Qtr. 2010 | 3rd Qtr. 2010 | 2nd Qtr. 2010 | 1st Qtr. 2010 | 4th Qtr. 2009 | 3rd Qtr. 2009 | 2nd Qtr. 2009 | 1st Qtr. 2009 |
|--|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| PER COMMON SHARE DATA | | | | | | | | | |
| Diluted: | | | | | | | | | |
| Net Income (Loss) | (\$0.27) | (\$0.25) | (\$0.32) | (\$0.33) | (\$0.27) | (\$0.54) | (\$0.68) | (\$0.83) | (\$0.44) |
| Basic: | | | | | | | | | |
| Net Income (Loss) | (0.27) | (0.25) | (0.32) | (0.33) | (0.27) | (0.54) | (0.68) | (0.83) | (0.44) |
| Dividend Declared per Common Share | 0.01 | 0.01 | 0.01 | 0.01 | 0.01 | 0.01 | 0.01 | 0.01 | 0.01 |
| Book Value per Common Share | 8.65 | 8.89 | 9.39 | 9.72 | 9.95 | 10.21 | 12.98 | 13.52 | 17.45 |
| Common Shares Outstanding (millions): | | | | | | | | | |
| Average - Diluted | 526.0 | 525.3 | 524.7 | 524.3 | 524.1 | 479.3 | 366.8 | 280.8 | 264.5 |
| End of Period | 530.5 | 528.7 | 528.0 | 527.6 | 527.1 | 525.4 | 368.3 | 368.1 | 265.7 |
| INCOME STATEMENT (\$millions) | | | | | | | | | |
| Net Interest Income (FTE) | \$352.1 | \$375.9 | \$387.0 | \$407.3 | \$409.1 | \$406.1 | \$394.5 | \$398.5 | \$408.8 |
| Provision for Loan and Lease Losses | 418.8 | 429.1 | 431.7 | 439.9 | 458.1 | 639.0 | 578.7 | 619.0 | 477.9 |
| Non-Interest Revenues: | | | | | | | | | |
| Wealth Management | 74.3 | 72.9 | 69.5 | 69.9 | 68.1 | 69.9 | 66.7 | 65.8 | 62.7 |
| Service Charges on Deposits | 32.9 | 30.4 | 31.8 | 33.2 | 32.1 | 33.6 | 33.6 | 34.1 | 35.3 |
| Mortgage Banking | 7.6 | 15.7 | 7.7 | 7.8 | 6.4 | 6.7 | 12.7 | 18.0 | 10.8 |
| Net Investment Securities Gains (Losses) | 7.2 | 54.4 | 41.5 | 3.7 | 0.1 | 40.6 | (1.5) | 82.7 | 0.1 |
| Bank-Owned Life Insurance Revenue | 11.2 | 12.0 | 12.1 | 11.8 | 10.8 | 11.4 | 10.3 | 8.0 | 9.3 |
| Other | 53.3 | 70.5 | 60.9 | 47.6 | 104.2 | 77.6 | 102.2 | 56.2 | 56.2 |
| Total Non-Interest Revenues | 186.5 | 255.9 | 223.5 | 174.0 | 221.7 | 239.8 | 224.0 | 264.8 | 174.4 |
| Non-Interest Expenses: | | | | | | | | | |
| Salaries and Employee Benefits | 155.5 | 175.8 | 191.0 | 185.3 | 161.6 | 169.2 | 179.2 | 187.2 | 155.2 |
| Net Occupancy and Equipment | 34.1 | 33.6 | 33.0 | 33.0 | 34.1 | 36.2 | 33.3 | 32.4 | 33.8 |
| Software Expenses | 8.9 | 8.8 | 8.1 | 8.6 | 7.9 | 6.7 | 7.7 | 7.0 | 6.6 |
| Processing Charges | 30.6 | 30.1 | 32.1 | 32.2 | 32.1 | 31.8 | 33.6 | 33.8 | 33.7 |
| Supplies, Printing, Postage and Delivery | 7.7 | 7.9 | 8.1 | 8.6 | 8.2 | 8.8 | 8.4 | 8.9 | 9.1 |
| FDIC Insurance | 22.5 | 23.0 | 22.6 | 26.6 | 27.3 | 25.8 | 17.8 | 49.2 | 15.1 |
| Professional Services | 22.3 | 41.3 | 27.5 | 26.7 | 20.8 | 26.6 | 23.5 | 22.0 | 19.2 |
| Intangible Amortization | 4.4 | 5.0 | 5.0 | 5.0 | 5.1 | 5.9 | 5.9 | 5.8 | 5.8 |
| Other | 40.0 | 74.9 | 92.6 | 62.0 | 68.9 | 94.4 | 96.1 | 66.4 | 64.7 |
| Total Non-Interest Expenses | 326.0 | 400.4 | 420.0 | 388.0 | 366.0 | 405.4 | 405.5 | 412.7 | 343.2 |
| Tax Equivalent Adjustment | 5.4 | 5.5 | 5.5 | 5.4 | 5.7 | 5.8 | 5.8 | 6.7 | 7.1 |
| Pre-Tax Income (Loss) | (211.6) | (203.2) | (246.7) | (252.0) | (199.0) | (404.3) | (371.5) | (375.1) | (245.0) |
| Provision (Benefit) for Income Taxes | (95.0) | (95.1) | (102.8) | (103.4) | (83.6) | (170.0) | (148.1) | (166.1) | (153.0) |
| Net Income (Loss) Attributable to M&I | (\$116.6) | (\$108.1) | (\$143.9) | (\$148.6) | (\$115.4) | (\$234.3) | (\$223.4) | (\$209.0) | (\$92.0) |
| Preferred Dividends | (25.4) | (25.3) | (25.3) | (25.2) | (25.1) | (25.2) | (25.0) | (25.0) | (24.9) |
| Net Income (Loss) Attributable to M&I Common Shareholders | (\$142.0) | (\$133.4) | (\$169.2) | (\$173.8) | (\$140.5) | (\$259.5) | (\$248.4) | (\$234.0) | (\$116.9) |

Marshall & Isley Corporation
Quarterly Financial Information

| | March 31, 2011 | December 31, 2010 | September 30, 2010 | June 30, 2010 | March 31, 2010 | December 31, 2009 | September 30, 2009 | June 30, 2009 | March 31, 2009 |
|---|-------------------|----------------------|-----------------------|------------------|-------------------|----------------------|-----------------------|------------------|-------------------|
| ASSETS - END OF PERIOD (\$millions) | | | | | | | | | |
| Cash and Due From Banks | \$518 | \$511 | \$636 | \$663 | \$589 | \$769 | \$675 | \$797 | \$745 |
| Trading Assets | 223 | 258 | 355 | 299 | 255 | 256 | 270 | 261 | 687 |
| Short - Term Investments | 3,330 | 2,464 | 1,462 | 837 | 2,021 | 1,192 | 1,605 | 916 | 451 |
| Investment Securities | 6,721 | 6,957 | 5,991 | 7,329 | 7,625 | 7,177 | 6,430 | 6,125 | 7,728 |
| Loans and Leases: | | | | | | | | | |
| Commercial Loans and Leases: | | | | | | | | | |
| Commercial Loans | 10,885 | 11,197 | 11,516 | 11,802 | 11,861 | 12,476 | 13,041 | 14,282 | 14,576 |
| Commercial Lease Financing | 399 | 426 | 437 | 445 | 454 | 474 | 492 | 510 | 532 |
| Total Commercial Loans and Leases | 11,284 | 11,623 | 11,953 | 12,247 | 12,315 | 12,950 | 13,533 | 14,792 | 15,108 |
| Commercial Real Estate | 11,933 | 12,401 | 13,057 | 13,310 | 13,532 | 13,646 | 13,884 | 13,938 | 12,999 |
| Residential Real Estate | 4,035 | 4,341 | 4,579 | 4,625 | 4,824 | 4,969 | 5,135 | 5,465 | 5,711 |
| Construction and Development: | | | | | | | | | |
| Commercial | 1,442 | 1,871 | 2,106 | 2,713 | 3,134 | 3,257 | 3,604 | 3,790 | 4,643 |
| Residential | 1,197 | 1,331 | 1,511 | 1,706 | 1,972 | 2,282 | 2,710 | 3,039 | 3,608 |
| Total Construction and Development | 2,639 | 3,202 | 3,617 | 4,419 | 5,106 | 5,539 | 6,314 | 6,829 | 8,251 |
| Consumer Loans and Leases: | | | | | | | | | |
| Home Equity Loans and Lines | 4,051 | 4,213 | 4,367 | 4,487 | 4,590 | 4,715 | 4,813 | 4,912 | 5,025 |
| Personal Loans | 1,176 | 1,142 | 2,058 | 2,120 | 2,158 | 2,258 | 2,268 | 2,068 | 1,952 |
| Personal Lease Financing | 62 | 77 | 92 | 109 | 124 | 141 | 159 | 179 | 199 |
| Total Consumer Loans and Leases | 5,289 | 5,432 | 6,517 | 6,716 | 6,872 | 7,114 | 7,240 | 7,159 | 7,176 |
| Total Loans and Leases | 35,180 | 36,999 | 39,723 | 41,317 | 42,649 | 44,218 | 46,106 | 48,183 | 49,245 |
| Reserve for Loan and Lease Losses | (1,374) | (1,388) | (1,388) | (1,517) | (1,515) | (1,481) | (1,414) | (1,368) | (1,352) |
| Premises and Equipment, net | 520 | 528 | 546 | 553 | 558 | 566 | 570 | 573 | 570 |
| Goodwill and Other Intangibles | 720 | 724 | 729 | 734 | 739 | 744 | 752 | 757 | 758 |
| Other Assets | 3,803 | 3,779 | 3,833 | 3,689 | 3,648 | 3,769 | 3,551 | 3,450 | 2,958 |
| Total Assets | \$49,641 | \$50,832 | \$51,887 | \$53,904 | \$56,569 | \$57,210 | \$58,545 | \$59,694 | \$61,790 |
| LIABILITIES - END OF PERIOD (\$millions) | | | | | | | | | |
| Deposits: | | | | | | | | | |
| Noninterest Bearing | \$8,306 | \$8,079 | \$7,620 | \$7,489 | \$7,788 | \$7,833 | \$8,286 | \$7,848 | \$6,988 |
| Interest Bearing: | | | | | | | | | |
| Savings and NOW | 3,777 | 4,922 | 4,845 | 5,613 | 7,373 | 6,938 | 6,023 | 4,893 | 3,628 |
| Money Market | 16,234 | 15,898 | 15,343 | 13,349 | 12,758 | 11,315 | 10,403 | 9,979 | 10,614 |
| Time | 8,945 | 9,197 | 10,209 | 12,912 | 13,830 | 15,306 | 16,712 | 18,080 | 17,725 |
| Foreign | 142 | 163 | 184 | 199 | 233 | 246 | 296 | 392 | 609 |
| Total Interest Bearing | 29,098 | 30,180 | 30,581 | 32,073 | 34,194 | 33,805 | 33,434 | 33,344 | 32,576 |
| Total Deposits | 37,404 | 38,259 | 38,201 | 39,562 | 41,982 | 41,638 | 41,720 | 41,192 | 39,564 |
| Short - Term Borrowings | 200 | 228 | 556 | 957 | 894 | 1,120 | 1,541 | 1,475 | 5,336 |
| Long - Term Borrowings | 4,967 | 5,029 | 5,370 | 5,604 | 5,865 | 6,426 | 7,512 | 9,297 | 9,539 |
| Other Liabilities | 836 | 977 | 1,168 | 1,023 | 958 | 1,040 | 1,370 | 1,135 | 1,100 |
| Total Liabilities | 43,407 | 44,493 | 45,295 | 47,146 | 49,699 | 50,224 | 52,143 | 53,099 | 55,539 |
| EQUITY - END OF PERIOD (\$millions) | | | | | | | | | |
| Preferred Equity | 1,669 | 1,665 | 1,661 | 1,658 | 1,654 | 1,650 | 1,646 | 1,643 | 1,639 |
| Common Equity | 4,632 | 4,770 | 4,902 | 5,067 | 5,239 | 5,376 | 4,767 | 5,011 | 4,677 |
| Accumulated Other Comprehensive Income: | | | | | | | | | |
| Unrealized Gains (Losses) on Securities | (44) | (66) | 61 | 67 | 13 | (13) | 41 | 4 | 15 |
| Unrealized Gains (Losses) on Derivatives | (35) | (42) | (48) | (50) | (52) | (44) | (64) | (75) | (93) |
| Postretirement Benefits - Funded Status | 1 | 1 | 5 | 5 | 5 | 6 | 1 | 1 | 2 |
| Total Accumulated Other Comprehensive Income | (78) | (107) | 18 | 22 | (34) | (51) | (22) | (70) | (76) |
| Total Common Equity | 4,554 | 4,663 | 4,920 | 5,089 | 5,205 | 5,325 | 4,745 | 4,941 | 4,601 |
| Marshall & Isley Corporation Shareholders' Equity | 6,223 | 6,328 | 6,581 | 6,747 | 6,859 | 6,975 | 6,391 | 6,584 | 6,240 |
| Noncontrolling Interest in Subsidiaries | 11 | 11 | 11 | 11 | 11 | 11 | 11 | 11 | 11 |
| Total Equity | 6,234 | 6,339 | 6,592 | 6,758 | 6,870 | 6,986 | 6,402 | 6,595 | 6,251 |
| Total Liabilities and Equity | \$49,641 | \$50,832 | \$51,887 | \$53,904 | \$56,569 | \$57,210 | \$58,545 | \$59,694 | \$61,790 |

Marshall & Ilsley Corporation
Quarterly Financial Information

| | 1st Qtr. 2011 | 4th Qtr. 2010 | 3rd Qtr. 2010 | 2nd Qtr. 2010 | 1st Qtr. 2010 | 4th Qtr. 2009 | 3rd Qtr. 2009 | 2nd Qtr. 2009 | 1st Qtr. 2009 |
|--|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| AVERAGE ASSETS (\$millions) | | | | | | | | | |
| Cash and Due from Banks | \$563 | \$639 | \$662 | \$693 | \$687 | \$756 | \$739 | \$748 | \$803 |
| Trading Assets | 242 | 306 | 320 | 262 | 253 | 261 | 251 | 581 | 585 |
| Short - Term Investments | 2,805 | 2,458 | 1,365 | 1,674 | 1,721 | 2,475 | 1,791 | 459 | 570 |
| Investment Securities | 6,796 | 5,879 | 6,630 | 7,412 | 7,454 | 6,519 | 6,255 | 7,314 | 7,689 |
| Loans and Leases: | | | | | | | | | |
| Commercial Loans and Leases: | | | | | | | | | |
| Commercial Loans | 11,170 | 11,334 | 11,645 | 11,877 | 12,225 | 12,721 | 13,667 | 14,404 | 14,745 |
| Commercial Lease Financing | 413 | 430 | 438 | 449 | 462 | 481 | 497 | 522 | 547 |
| Total Commercial Loans and Leases | 11,583 | 11,764 | 12,083 | 12,326 | 12,687 | 13,202 | 14,164 | 14,926 | 15,292 |
| Commercial Real Estate | 12,330 | 12,821 | 13,137 | 13,485 | 13,587 | 13,813 | 13,844 | 13,549 | 12,872 |
| Residential Real Estate | 4,192 | 4,491 | 4,603 | 4,752 | 4,868 | 5,085 | 5,263 | 5,695 | 5,768 |
| Construction and Development: | | | | | | | | | |
| Commercial | 1,698 | 2,044 | 2,576 | 2,974 | 3,251 | 3,527 | 3,782 | 4,188 | 4,820 |
| Residential | 1,272 | 1,431 | 1,624 | 1,857 | 2,178 | 2,537 | 2,871 | 3,399 | 3,851 |
| Total Construction and Development | 2,970 | 3,475 | 4,200 | 4,831 | 5,429 | 6,064 | 6,653 | 7,587 | 8,671 |
| Consumer Loans and Leases: | | | | | | | | | |
| Home Equity Loans and Lines | 4,129 | 4,292 | 4,417 | 4,529 | 4,645 | 4,762 | 4,844 | 4,969 | 5,064 |
| Personal Loans | 1,137 | 1,817 | 2,078 | 2,119 | 2,185 | 2,255 | 2,200 | 1,959 | 1,942 |
| Personal Lease Financing | 69 | 84 | 100 | 115 | 133 | 150 | 169 | 190 | 207 |
| Total Consumer Loans and Leases | 5,335 | 6,193 | 6,595 | 6,763 | 6,963 | 7,167 | 7,213 | 7,118 | 7,213 |
| Total Loans and Leases | 36,410 | 38,744 | 40,618 | 42,157 | 43,534 | 45,331 | 47,137 | 48,875 | 49,816 |
| Reserve for Loan and Lease Losses | (1,390) | (1,393) | (1,487) | (1,532) | (1,535) | (1,459) | (1,359) | (1,361) | (1,245) |
| Premises and Equipment, net | 525 | 542 | 551 | 556 | 563 | 570 | 574 | 572 | 569 |
| Goodwill and Other Intangibles | 722 | 727 | 732 | 737 | 741 | 749 | 755 | 757 | 761 |
| Other Assets | 3,834 | 3,901 | 3,816 | 3,725 | 3,676 | 3,277 | 3,102 | 2,999 | 2,889 |
| Total Assets | \$50,507 | \$51,803 | \$53,207 | \$55,684 | \$57,094 | \$58,479 | \$59,245 | \$60,944 | \$62,437 |
| Memo: | | | | | | | | | |
| Average Earning Assets | \$46,253 | \$47,387 | \$48,933 | \$51,505 | \$52,962 | \$54,586 | \$55,434 | \$57,229 | \$58,660 |
| Average Earning Assets Excluding Investment Securities | | | | | | | | | |
| Unrealized Gains / Losses | \$46,347 | \$47,346 | \$48,828 | \$51,465 | \$52,957 | \$54,548 | \$55,426 | \$57,190 | \$58,719 |
| AVERAGE LIABILITIES (\$millions) | | | | | | | | | |
| Deposits: | | | | | | | | | |
| Noninterest Bearing | \$8,255 | \$8,121 | \$7,582 | \$7,925 | \$7,819 | \$7,998 | \$7,862 | \$7,355 | \$6,482 |
| Interest Bearing: | | | | | | | | | |
| Savings and NOW | 4,106 | 4,980 | 5,088 | 6,910 | 7,227 | 6,468 | 5,575 | 4,175 | 3,530 |
| Money Market | 16,269 | 15,656 | 14,521 | 12,685 | 11,936 | 10,721 | 10,293 | 10,207 | 10,631 |
| Time | 9,083 | 9,606 | 11,641 | 13,440 | 14,680 | 16,082 | 17,234 | 17,652 | 17,901 |
| Foreign | 154 | 196 | 208 | 214 | 248 | 302 | 372 | 469 | 1,123 |
| Total Interest Bearing | 29,612 | 30,438 | 31,458 | 33,249 | 34,091 | 33,573 | 33,474 | 32,503 | 33,185 |
| Total Deposits | 37,867 | 38,559 | 39,040 | 41,174 | 41,910 | 41,571 | 41,336 | 39,858 | 39,667 |
| Short - Term Borrowings | 275 | 440 | 784 | 774 | 1,015 | 1,524 | 1,875 | 4,206 | 5,724 |
| Long - Term Borrowings | 5,014 | 5,103 | 5,512 | 5,816 | 6,232 | 7,335 | 8,387 | 9,440 | 9,571 |
| Other Liabilities | 966 | 1,129 | 1,107 | 1,020 | 928 | 1,031 | 994 | 1,041 | 1,122 |
| Total Liabilities | 44,122 | 45,231 | 46,443 | 48,784 | 50,085 | 51,461 | 52,592 | 54,545 | 56,084 |
| AVERAGE EQUITY (\$millions) | | | | | | | | | |
| Marshall & Ilsley Corporation Shareholders' Equity | 6,374 | 6,561 | 6,753 | 6,889 | 6,998 | 7,007 | 6,642 | 6,388 | 6,343 |
| Noncontrolling Interest in Subsidiaries | 11 | 11 | 11 | 11 | 11 | 11 | 11 | 11 | 10 |
| Total Equity | 6,385 | 6,572 | 6,764 | 6,900 | 7,009 | 7,018 | 6,653 | 6,399 | 6,353 |
| Total Liabilities and Equity | \$50,507 | \$51,803 | \$53,207 | \$55,684 | \$57,094 | \$58,479 | \$59,245 | \$60,944 | \$62,437 |
| Memo: | | | | | | | | | |
| Average Interest Bearing Liabilities | \$34,901 | \$35,981 | \$37,754 | \$39,839 | \$41,338 | \$42,432 | \$43,736 | \$46,149 | \$48,480 |

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|--|-------------------|----------------------|-----------------------|------------------|-------------------|----------------------|-----------------------|------------------|-------------------|
| Construction and Development Loans - End of Period (\$millions) | | | | | | | | | |
| Construction and Development: | | | | | | | | | |
| Commercial: | | | | | | | | | |
| Construction | \$817 | \$1,179 | \$1,394 | \$1,988 | \$2,305 | \$2,414 | \$2,737 | \$2,885 | \$3,791 |
| Land | 625 | 692 | 712 | 725 | 829 | 843 | 867 | 905 | 852 |
| Total Commercial | <u>1,442</u> | <u>1,871</u> | <u>2,106</u> | <u>2,713</u> | <u>3,134</u> | <u>3,257</u> | <u>3,604</u> | <u>3,790</u> | <u>4,643</u> |
| Residential: | | | | | | | | | |
| Construction by Individuals | 57 | 69 | 93 | 126 | 186 | 300 | 418 | 599 | 752 |
| Land | 973 | 1,074 | 1,154 | 1,277 | 1,425 | 1,574 | 1,767 | 1,897 | 2,044 |
| Construction by Developers | 167 | 188 | 264 | 303 | 361 | 408 | 525 | 543 | 812 |
| Total Residential | <u>1,197</u> | <u>1,331</u> | <u>1,511</u> | <u>1,706</u> | <u>1,972</u> | <u>2,282</u> | <u>2,710</u> | <u>3,039</u> | <u>3,608</u> |
| Total Construction and Development | <u>\$2,639</u> | <u>\$3,202</u> | <u>\$3,617</u> | <u>\$4,419</u> | <u>\$5,106</u> | <u>\$5,539</u> | <u>\$6,314</u> | <u>\$6,829</u> | <u>\$8,251</u> |
| | 1st Qtr. 2011 | 4th Qtr. 2010 | 3rd Qtr. 2010 | 2nd Qtr. 2010 | 1st Qtr. 2010 | 4th Qtr. 2009 | 3rd Qtr. 2009 | 2nd Qtr. 2009 | 1st Qtr. 2009 |
| Construction and Development Loans - Average (\$millions) | | | | | | | | | |
| Construction and Development: | | | | | | | | | |
| Commercial: | | | | | | | | | |
| Construction | \$1,020 | \$1,348 | \$1,866 | \$2,175 | \$2,392 | \$2,649 | \$2,860 | \$3,290 | \$3,966 |
| Land | 678 | 696 | 710 | 799 | 859 | 878 | 922 | 898 | 854 |
| Total Commercial | <u>1,698</u> | <u>2,044</u> | <u>2,576</u> | <u>2,974</u> | <u>3,251</u> | <u>3,527</u> | <u>3,782</u> | <u>4,188</u> | <u>4,820</u> |
| Residential: | | | | | | | | | |
| Construction by Individuals | 63 | 78 | 107 | 151 | 254 | 358 | 500 | 690 | 834 |
| Land | 1,027 | 1,119 | 1,228 | 1,363 | 1,526 | 1,705 | 1,851 | 2,016 | 2,094 |
| Construction by Developers | 182 | 234 | 289 | 343 | 398 | 474 | 520 | 693 | 923 |
| Total Residential | <u>1,272</u> | <u>1,431</u> | <u>1,624</u> | <u>1,857</u> | <u>2,178</u> | <u>2,537</u> | <u>2,871</u> | <u>3,399</u> | <u>3,851</u> |
| Total Construction and Development | <u>\$2,970</u> | <u>\$3,475</u> | <u>\$4,200</u> | <u>\$4,831</u> | <u>\$5,429</u> | <u>\$6,064</u> | <u>\$6,653</u> | <u>\$7,587</u> | <u>\$8,671</u> |

Definitions

Commercial Construction - Loans primarily to mid-sized local and regional companies to construct a variety of commercial projects.

Commercial Land - Loans primarily to mid-sized local and regional companies to acquire and develop land for a variety of commercial projects.

Residential Construction by Individuals - Loans primarily to individuals to construct 1-4 family homes.

Residential Land - Loans primarily to individuals and mid-sized local and regional builders to acquire and develop land for 1-4 family homes.

Residential Construction by Developers - Loans primarily to mid-sized local and regional builders to construct 1-4 family homes in residential subdivisions.

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|---|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| KEY RATIOS | | | | | | | | | |
| Net Interest Margin (FTE) / Avg. Earning Assets | 3.08 % | 3.15 % | 3.14 % | 3.17 % | 3.13 % | 2.95 % | 2.82 % | 2.79 % | 2.82 % |
| Interest Spread (FTE) | 2.72 | 2.79 | 2.78 | 2.82 | 2.78 | 2.55 | 2.42 | 2.40 | 2.48 |
| Efficiency Ratio | 61.4 | 69.4 | 73.8 | 67.2 | 58.0 | 67.0 | 65.4 | 71.1 | 58.9 |
| Equity / Assets (End of Period) (a) | 12.6 | 12.5 | 12.7 | 12.5 | 12.2 | 12.2 | 10.9 | 11.1 | 10.1 |
| Tangible Common Equity / Tangible Assets (End of Period) | 7.9 | 7.9 | 8.3 | 8.3 | 8.1 | 8.2 | 7.0 | 7.2 | 6.4 |
| Tangible Total Equity / Tangible Assets (End of Period) (a) | 11.4 | 11.3 | 11.5 | 11.4 | 11.1 | 11.1 | 9.9 | 10.0 | 9.1 |
| MARGIN ANALYSIS (b) | | | | | | | | | |
| Loans and Leases: | | | | | | | | | |
| Commercial Loans and Leases | 4.58 % | 4.60 % | 4.60 % | 4.58 % | 4.53 % | 4.43 % | 4.19 % | 4.01 % | 3.90 % |
| Commercial Real Estate | 4.83 | 4.92 | 4.91 | 4.94 | 5.02 | 5.07 | 5.02 | 5.11 | 5.26 |
| Residential Real Estate | 4.83 | 4.75 | 4.87 | 5.05 | 5.15 | 5.15 | 5.22 | 5.25 | 5.58 |
| Construction and Development | 4.13 | 4.17 | 3.96 | 3.94 | 3.74 | 3.62 | 3.62 | 3.63 | 3.72 |
| Home Equity Loans and Lines | 4.95 | 4.93 | 4.97 | 5.01 | 4.98 | 5.01 | 5.00 | 5.06 | 5.19 |
| Personal Loans and Leases | 5.67 | 5.43 | 5.41 | 5.48 | 5.50 | 5.41 | 5.44 | 5.64 | 5.54 |
| Total Loans and Leases | 4.73 | 4.76 | 4.75 | 4.77 | 4.75 | 4.71 | 4.61 | 4.58 | 4.62 |
| Investment Securities | 2.87 | 2.99 | 3.23 | 3.35 | 3.47 | 3.57 | 3.77 | 4.11 | 4.26 |
| Short - Term Investments | 0.25 | 0.26 | 0.25 | 0.25 | 0.26 | 0.26 | 0.27 | 1.13 | 0.89 |
| Interest Income (FTE) / Avg. Interest Earning Assets | 4.16 % | 4.28 % | 4.39 % | 4.39 % | 4.41 % | 4.35 % | 4.36 % | 4.46 % | 4.50 % |
| Interest Bearing Deposits: | | | | | | | | | |
| Savings and NOW | 0.14 % | 0.22 % | 0.32 % | 0.41 % | 0.47 % | 0.49 % | 0.53 % | 0.29 % | 0.13 % |
| Money Market | 0.57 | 0.71 | 0.84 | 0.80 | 0.80 | 0.84 | 0.81 | 0.72 | 0.62 |
| Time | 2.32 | 2.30 | 2.22 | 2.21 | 2.22 | 2.33 | 2.41 | 2.64 | 2.71 |
| Foreign | 0.51 | 0.42 | 0.39 | 0.42 | 0.41 | 0.38 | 0.40 | 0.36 | 0.33 |
| Total Interest Bearing Deposits | 1.05 | 1.13 | 1.26 | 1.29 | 1.34 | 1.48 | 1.58 | 1.71 | 1.69 |
| Short - Term Borrowings | 0.21 | 1.47 | 1.83 | 0.21 | 0.27 | 0.29 | 0.33 | 0.27 | 0.28 |
| Long - Term Borrowings | 3.78 | 3.63 | 3.58 | 3.41 | 3.44 | 3.55 | 3.75 | 4.06 | 4.24 |
| Interest Expense / Avg. Interest Bearing Liabilities | 1.44 % | 1.49 % | 1.61 % | 1.57 % | 1.63 % | 1.80 % | 1.94 % | 2.06 % | 2.02 % |
| Net Interest Margin (FTE) / Avg. Earning Assets | 3.08 % | 3.15 % | 3.14 % | 3.17 % | 3.13 % | 2.95 % | 2.82 % | 2.79 % | 2.82 % |
| Interest Spread (FTE) | 2.72 % | 2.79 % | 2.78 % | 2.82 % | 2.78 % | 2.55 % | 2.42 % | 2.40 % | 2.48 % |

Notes:

(a) Includes preferred equity and noncontrolling interest in subsidiaries.

(b) Based on average balances excluding fair value adjustments for available for sale securities.

Marshall & Isley Corporation
Quarterly Financial Information

| | March 31, 2011 | December 31, 2010 | September 30, 2010 | June 30, 2010 | March 31, 2010 | December 31, 2009 | September 30, 2009 | June 30, 2009 | March 31, 2009 |
|---|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| CREDIT QUALITY (\$ millions) | | | | | | | | | |
| Nonperforming Assets: | | | | | | | | | |
| Nonaccrual Loans and Leases | \$1,473.0 | \$1,544.2 | \$1,563.4 | \$1,722.6 | \$1,898.7 | \$1,987.1 | \$2,122.0 | \$2,221.6 | \$1,960.8 |
| Nonaccrual Loans Held for Sale | 105.5 | 23.5 | 34.2 | 78.8 | 55.1 | 57.7 | 128.1 | 194.5 | 113.8 |
| Total Nonperforming Loans and Leases | \$1,578.5 | \$1,567.7 | \$1,597.6 | \$1,801.4 | \$1,953.8 | \$2,044.8 | \$2,250.1 | \$2,416.1 | \$2,074.6 |
| Other Real Estate Owned (OREO) | 340.9 | 339.4 | 425.7 | 445.5 | 454.3 | 430.8 | 351.2 | 356.8 | 344.3 |
| Total Nonperforming Assets | \$1,919.4 | \$1,907.1 | \$2,023.3 | \$2,246.9 | \$2,408.1 | \$2,475.6 | \$2,601.3 | \$2,772.9 | \$2,418.9 |
| Accruing Renegotiated Loans | \$514.9 | \$548.4 | \$547.9 | \$714.6 | \$731.8 | \$793.5 | \$935.3 | \$818.5 | \$446.0 |
| Loans Past Due 90 Days or More | \$6.5 | \$6.1 | \$7.4 | \$8.1 | \$9.3 | \$8.8 | \$13.1 | \$15.1 | \$16.1 |
| | 1st Qtr. 2011 | 4th Qtr. 2010 | 3rd Qtr. 2010 | 2nd Qtr. 2010 | 1st Qtr. 2010 | 4th Qtr. 2009 | 3rd Qtr. 2009 | 2nd Qtr. 2009 | 1st Qtr. 2009 |
| CREDIT QUALITY RATIOS | | | | | | | | | |
| Net Charge-Offs / Average Loans and Leases | 4.82 % | 4.40 % | 5.47 % | 4.17 % | 3.94 % | 5.01 % | 4.48 % | 4.95 % | 2.67 % |
| Loan and Lease Loss Reserve / Period-End Loans and Leases | 3.91 | 3.75 | 3.49 | 3.67 | 3.55 | 3.35 | 3.07 | 2.84 | 2.75 |
| Nonperforming Assets / Period-End Loans and Leases and OREO | 5.40 | 5.11 | 5.04 | 5.38 | 5.59 | 5.54 | 5.60 | 5.71 | 4.88 |
| Nonperforming Loans and Leases / Period-End Loans and Leases | 4.49 | 4.24 | 4.02 | 4.36 | 4.58 | 4.62 | 4.88 | 5.01 | 4.21 |
| Loan and Lease Loss Reserve / Nonperforming Loans and Leases (a) | 93 | 90 | 89 | 88 | 80 | 75 | 67 | 62 | 69 |
| RECONCILIATION OF RESERVE FOR LOAN AND LEASE LOSSES (b) (\$ millions) | | | | | | | | | |
| Beginning Balance | \$1,387.6 | \$1,388.2 | \$1,516.8 | \$1,515.2 | \$1,480.5 | \$1,413.7 | \$1,367.8 | \$1,352.1 | \$1,202.2 |
| Provision for Loan and Lease Losses | 418.8 | 429.1 | 431.7 | 439.9 | 458.1 | 639.0 | 578.7 | 619.0 | 477.9 |
| Loans and Leases Charged Off: | | | | | | | | | |
| Commercial | 109.4 | 78.8 | 59.9 | 54.9 | 137.1 | 99.3 | 206.3 | 68.7 | 62.3 |
| Real Estate | 352.6 | 369.8 | 510.2 | 385.0 | 287.3 | 468.4 | 323.2 | 534.3 | 265.0 |
| Personal | 8.4 | 12.7 | 10.9 | 15.3 | 11.6 | 29.0 | 11.3 | 9.1 | 10.6 |
| Leases | 0.5 | 0.6 | 0.4 | 0.6 | 0.4 | 1.5 | 0.8 | 1.0 | 2.3 |
| Total Charge-Offs | 470.9 | 461.9 | 581.4 | 455.8 | 436.4 | 598.2 | 541.6 | 613.1 | 340.2 |
| Recoveries on Loans and Leases: | | | | | | | | | |
| Commercial | 6.3 | 8.2 | 3.9 | 5.8 | 2.8 | 14.1 | 1.3 | 2.5 | 1.9 |
| Real Estate | 30.0 | 21.9 | 15.1 | 9.3 | 7.7 | 9.7 | 5.9 | 5.7 | 7.4 |
| Personal | 2.0 | 1.9 | 2.1 | 2.0 | 2.1 | 1.7 | 1.6 | 1.3 | 1.3 |
| Leases | 0.3 | 0.2 | 0.0 | 0.4 | 0.4 | 0.4 | 0.1 | 0.3 | 1.6 |
| Total Recoveries | 38.6 | 32.2 | 21.1 | 17.5 | 13.0 | 25.9 | 8.9 | 9.8 | 12.2 |
| Net Loan and Lease Charge-offs | 432.3 | 429.7 | 560.3 | 438.3 | 423.4 | 572.3 | 532.7 | 603.3 | 328.0 |
| Ending Balance | \$1,374.1 | \$1,387.6 | \$1,388.2 | \$1,516.8 | \$1,515.2 | \$1,480.5 | \$1,413.7 | \$1,367.8 | \$1,352.1 |

Notes:

- (a) Excludes nonaccrual loans held for sale.
(b) May not add due to rounding.

Marshall & Isley Corporation
Quarterly Financial Information

| SELECTED SEGMENTS (\$millions) | 1st Qtr. 2011 | 4th Qtr. 2010 | 3rd Qtr. 2010 | 2nd Qtr. 2010 | 1st Qtr. 2010 | 4th Qtr. 2009 | 3rd Qtr. 2009 | 2nd Qtr. 2009 | 1st Qtr. 2009 |
|--|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Commercial Banking | | | | | | | | | |
| Net Interest Income | \$213.3 | \$224.3 | \$219.9 | \$231.1 | \$230.6 | \$238.5 | \$234.1 | \$214.6 | \$199.6 |
| Provision for Loan and Lease Losses | 227.0 | 238.0 | 386.8 | 236.2 | 223.5 | 291.7 | 304.2 | 193.4 | 154.4 |
| Net Interest Income / (Loss) after Provision for Loan and Lease Losses | (13.7) | (13.7) | (166.9) | (5.1) | 7.1 | (53.2) | (70.1) | 21.2 | 45.2 |
| Other Income | 23.7 | 27.7 | 16.2 | 19.4 | 21.9 | 16.7 | 9.5 | 14.2 | 25.7 |
| Goodwill Impairment | - | - | - | - | - | - | - | - | - |
| All Other Expense | 55.3 | 71.5 | 67.6 | 75.9 | 63.0 | 69.1 | 75.3 | 69.0 | 56.6 |
| Income (Loss) Before Income Taxes | (45.3) | (57.5) | (218.3) | (61.6) | (34.0) | (105.6) | (135.9) | (33.6) | 14.3 |
| Income Tax Expense (Benefit) | (18.1) | (23.0) | (87.3) | (24.7) | (13.6) | (42.2) | (54.3) | (13.5) | 5.7 |
| Segment Income (Loss) | (\$27.2) | (\$34.5) | (\$131.0) | (\$36.9) | (\$20.4) | (\$63.4) | (\$81.6) | (\$20.1) | \$8.6 |
| Identifiable Assets | \$18,633.0 | \$19,219.7 | \$20,361.7 | \$21,405.7 | \$22,110.6 | \$22,855.8 | \$23,764.4 | \$24,944.8 | \$25,478.6 |
| Community Banking | | | | | | | | | |
| Net Interest Income | \$195.3 | \$199.7 | \$199.7 | \$195.0 | \$186.2 | \$186.4 | \$181.4 | \$166.1 | \$173.4 |
| Provision for Loan and Lease Losses | 130.2 | 141.3 | 121.0 | 139.3 | 133.0 | 200.2 | 158.7 | 316.9 | 133.5 |
| Net Interest Income / (Loss) after Provision for Loan and Lease Losses | 65.1 | 58.4 | 78.7 | 55.7 | 53.2 | (13.8) | 22.7 | (150.8) | 39.9 |
| Other Income | 45.9 | 49.3 | 44.4 | 45.3 | 86.6 | 45.2 | 47.8 | 54.3 | 46.8 |
| Goodwill Impairment | - | - | - | - | - | - | - | - | - |
| All Other Expense | 169.5 | 203.8 | 187.1 | 182.7 | 180.3 | 208.3 | 209.4 | 209.9 | 177.8 |
| Income (Loss) Before Income Taxes | (58.5) | (96.1) | (64.0) | (81.7) | (40.5) | (176.9) | (138.9) | (306.4) | (91.1) |
| Income Tax Expense (Benefit) | (23.4) | (38.4) | (25.6) | (32.7) | (16.2) | (70.8) | (55.6) | (122.6) | (36.4) |
| Segment Income (Loss) | (\$35.1) | (\$57.7) | (\$38.4) | (\$49.0) | (\$24.3) | (\$106.1) | (\$83.3) | (\$183.8) | (\$54.7) |
| Identifiable Assets | \$12,917.9 | \$14,148.4 | \$14,760.9 | \$15,132.0 | \$15,549.2 | \$16,244.5 | \$16,855.2 | \$17,799.8 | \$18,322.9 |
| Wealth Management | | | | | | | | | |
| Net Interest Income | \$17.3 | \$17.4 | \$17.0 | \$18.3 | \$17.7 | \$18.4 | \$18.4 | \$14.8 | \$15.0 |
| Provision for Loan and Lease Losses | 10.4 | 9.9 | 8.5 | 10.5 | 12.3 | 12.2 | 14.0 | 6.5 | 10.0 |
| Net Interest Income after Provision for Loan and Lease Losses | 6.9 | 7.5 | 8.5 | 7.8 | 5.4 | 6.2 | 4.4 | 8.3 | 5.0 |
| Other Income | 75.5 | 75.1 | 73.4 | 71.5 | 69.8 | 71.6 | 68.6 | 68.5 | 64.9 |
| Other Expense | 68.2 | 70.2 | 70.1 | 70.8 | 63.2 | 67.4 | 66.7 | 68.9 | 56.6 |
| Income (Loss) Before Income Taxes | 14.2 | 12.4 | 11.8 | 8.5 | 12.0 | 10.4 | 6.3 | 7.9 | 13.3 |
| Income Tax Expense (Benefit) | 5.2 | 4.9 | 4.6 | 3.4 | 4.9 | 4.0 | 2.4 | 3.1 | 5.7 |
| Segment Income (Loss) | \$9.0 | \$7.5 | \$7.2 | \$5.1 | \$7.1 | \$6.4 | \$3.9 | \$4.8 | \$7.6 |
| Identifiable Assets | \$1,380.3 | \$1,461.8 | \$1,517.8 | \$1,537.2 | \$1,593.8 | \$1,642.6 | \$1,704.9 | \$1,690.6 | \$1,676.2 |
| Treasury | | | | | | | | | |
| Net Interest Income | (\$110.2) | (\$110.1) | (\$96.0) | (\$85.7) | (\$74.2) | (\$86.3) | (\$82.6) | (\$33.5) | (\$14.6) |
| Provision for Loan and Lease Losses | - | - | - | - | - | - | - | - | - |
| Net Interest Income after Provision for Loan and Lease Losses | (110.2) | (110.1) | (96.0) | (85.7) | (74.2) | (86.3) | (82.6) | (33.5) | (14.6) |
| Other Income | 10.8 | 60.2 | 51.7 | 14.8 | 21.0 | 83.2 | 69.6 | 59.4 | 11.9 |
| Other Expense | 6.6 | 17.0 | 38.0 | 13.4 | 17.6 | 13.6 | 10.5 | 18.2 | 10.9 |
| Income (Loss) Before Income Taxes | (106.0) | (66.9) | (82.3) | (84.3) | (70.8) | (16.7) | (23.5) | 7.7 | (13.6) |
| Income Tax Expense (Benefit) | (42.4) | (26.7) | (32.9) | (33.7) | (28.3) | (6.7) | (9.4) | 3.1 | (5.4) |
| Segment Income (Loss) | (\$63.6) | (\$40.2) | (\$49.4) | (\$50.6) | (\$42.5) | (\$10.0) | (\$14.1) | \$4.6 | (\$8.2) |
| Identifiable Assets | \$10,981.8 | \$10,309.0 | \$8,340.6 | \$9,062.7 | \$10,324.0 | \$9,165.1 | \$8,804.6 | \$7,240.5 | \$8,866.8 |

Marshall & Ilsley Corporation
Annual Financial Information

| | YEARS ENDED DECEMBER 31, | | | | |
|--|--------------------------|------------------|--------------------|------------------|----------------|
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| PER COMMON SHARE DATA | | | | | |
| Diluted: | | | | | |
| Income (Loss) from Continuing Operations | (\$1.18) | (\$2.46) | (\$7.92) | \$1.87 | \$2.54 |
| Net Income (Loss) | (1.18) | (2.46) | (7.92) | 4.34 | 3.17 |
| Basic: | | | | | |
| Income (Loss) from Continuing Operations | (1.18) | (2.46) | (7.92) | 1.91 | 2.60 |
| Net Income (Loss) | (1.18) | (2.46) | (7.92) | 4.42 | 3.24 |
| Dividend Declared per Common Share | 0.04 | 0.04 | 1.27 | 1.20 | 1.05 |
| Book Value per Common Share | 8.89 | 10.21 | 17.58 | 26.86 | 24.24 |
| Common Shares Outstanding (millions): | | | | | |
| Average - Diluted | 524.6 | 348.5 | 259.6 | 265.5 | 254.6 |
| End of Period | 528.7 | 525.4 | 265.3 | 263.5 | 255.5 |
| INCOME STATEMENT (\$millions) | | | | | |
| Net Interest Income (FTE) | \$1,579.5 | \$1,608.0 | \$1,808.6 | \$1,644.4 | \$1,537.6 |
| Provision for Loan and Lease Losses | 1,758.9 | 2,314.6 | 2,037.7 | 319.8 | 50.6 |
| Non-Interest Revenues: | | | | | |
| Wealth Management | 280.4 | 265.1 | 282.2 | 262.8 | 221.6 |
| Service Charges on Deposits | 127.5 | 136.6 | 146.2 | 120.6 | 106.7 |
| Mortgage Banking | 37.6 | 48.3 | 26.0 | 34.1 | 52.4 |
| Net Investment Securities Gains | 99.8 | 121.8 | 17.2 | 34.8 | 9.7 |
| Derivative Loss - Discontinued Hedges | - | - | - | - | (18.4) |
| Bank-Owned Life Insurance Revenue | 46.6 | 39.0 | 35.9 | 37.7 | 29.1 |
| Other | 283.1 | 292.2 | 232.9 | 237.6 | 179.0 |
| Total Non-Interest Revenues | 875.0 | 903.0 | 740.4 | 727.6 | 580.1 |
| Non-Interest Expenses: | | | | | |
| Salaries and Employee Benefits | 713.7 | 690.8 | 723.2 | 659.9 | 613.4 |
| Net Occupancy and Equipment | 133.6 | 135.7 | 126.9 | 112.0 | 104.0 |
| Software Expenses | 33.4 | 28.0 | 24.7 | 21.1 | 18.0 |
| Processing Charges | 126.5 | 133.0 | 132.0 | 135.1 | 124.2 |
| Supplies, Printing, Postage and Delivery | 32.7 | 35.2 | 42.1 | 42.5 | 41.4 |
| FDIC Insurance | 99.4 | 107.9 | 17.3 | 4.0 | 3.7 |
| Professional Services | 116.4 | 91.4 | 72.0 | 42.4 | 34.1 |
| Intangible Amortization | 20.2 | 23.4 | 24.3 | 20.6 | 18.6 |
| Goodwill Impairment | - | - | 1,535.1 | - | - |
| Other | 298.4 | 321.4 | 288.8 | 275.8 | 124.5 |
| Total Non-Interest Expenses | 1,574.3 | 1,566.8 | 2,986.4 | 1,313.4 | 1,081.9 |
| Tax Equivalent Adjustment | 22.2 | 25.4 | 27.9 | 28.2 | 30.1 |
| Pre-Tax Income (Loss) | (900.9) | (1,395.8) | (2,503.0) | 710.6 | 955.1 |
| Provision (Benefit) for Income Taxes | (385.0) | (637.2) | (459.5) | 213.7 | 307.4 |
| Income (Loss) from Continuing Operations | (515.9) | (758.6) | (2,043.5) | 496.9 | 647.7 |
| Discontinued Operations, Net of Tax: | | | | | |
| Separation Transaction Costs | - | - | - | (25.3) | - |
| Gain on Sale of Metavante | - | - | - | 525.6 | - |
| Metavante Net Income | - | - | - | 153.7 | 160.1 |
| Income from Discontinued Operations, Net of Tax | - | - | - | 654.0 | 160.1 |
| Net Income (Loss) Attributable to M&I | (\$515.9) | (\$758.6) | (\$2,043.5) | \$1,150.9 | \$807.8 |
| Preferred Dividends | (101.0) | (100.2) | (12.7) | - | - |
| Net Income (Loss) Attributable to M&I Common Shareholders | (\$616.9) | (\$858.8) | (\$2,056.2) | \$1,150.9 | \$807.8 |

Marshall & Ilsley Corporation
Annual Financial Information

| | DECEMBER 31, | | | | |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| ASSETS - END OF PERIOD (\$millions) | | | | | |
| Cash and Due From Banks | \$511 | \$769 | \$851 | \$1,369 | \$1,202 |
| Trading Assets | 258 | 256 | 518 | 125 | 36 |
| Short - Term Investments | 2,464 | 1,192 | 231 | 462 | 253 |
| Investment Securities | 6,957 | 7,177 | 7,668 | 7,818 | 7,405 |
| Loan to Metavante | - | - | - | - | 982 |
| Loans and Leases: | | | | | |
| Commercial Loans and Leases: | | | | | |
| Commercial Loans | 11,197 | 12,476 | 14,880 | 13,794 | 12,048 |
| Commercial Lease Financing | 426 | 474 | 562 | 533 | 539 |
| Total Commercial Loans and Leases | 11,623 | 12,950 | 15,442 | 14,327 | 12,587 |
| Commercial Real Estate | 12,401 | 13,646 | 12,542 | 11,096 | 10,236 |
| Residential Real Estate | 4,341 | 4,969 | 5,734 | 4,592 | 4,000 |
| Construction and Development: | | | | | |
| Commercial | 1,871 | 3,257 | 5,063 | 4,958 | 4,115 |
| Residential | 1,331 | 2,282 | 3,980 | 5,153 | 5,032 |
| Total Construction and Development | 3,202 | 5,539 | 9,043 | 10,111 | 9,147 |
| Consumer Loans and Leases: | | | | | |
| Home Equity Loans and Lines | 4,213 | 4,715 | 5,082 | 4,413 | 4,342 |
| Personal Loans | 1,142 | 2,258 | 1,929 | 1,560 | 1,458 |
| Personal Lease Financing | 77 | 141 | 213 | 197 | 165 |
| Total Consumer Loans and Leases | 5,432 | 7,114 | 7,224 | 6,170 | 5,965 |
| Total Loans and Leases | 36,999 | 44,218 | 49,985 | 46,296 | 41,935 |
| Reserve for Loan and Lease Losses | (1,388) | (1,481) | (1,202) | (496) | (421) |
| Premises and Equipment, net | 528 | 566 | 565 | 470 | 436 |
| Goodwill and Other Intangibles | 724 | 744 | 763 | 1,808 | 1,573 |
| Other Assets | 3,779 | 3,769 | 2,957 | 1,997 | 1,511 |
| Total Assets of Continuing Operations | 50,832 | 57,210 | 62,336 | 59,849 | 54,912 |
| Assets of Discontinued Operations | - | - | - | - | 1,318 |
| Total Assets | <u>\$50,832</u> | <u>\$57,210</u> | <u>\$62,336</u> | <u>\$59,849</u> | <u>\$56,230</u> |
| LIABILITIES - END OF PERIOD (\$millions) | | | | | |
| Deposits: | | | | | |
| Noninterest Bearing | \$8,079 | \$7,833 | \$6,880 | \$6,174 | \$6,144 |
| Interest Bearing: | | | | | |
| Savings and NOW | 4,922 | 6,938 | 3,454 | 3,062 | 3,024 |
| Money Market | 15,898 | 11,315 | 10,753 | 10,841 | 9,057 |
| Time | 9,197 | 15,306 | 18,072 | 12,507 | 12,822 |
| Foreign | 163 | 246 | 1,864 | 2,607 | 3,580 |
| Total Interest Bearing Deposits | 30,180 | 33,805 | 34,143 | 29,017 | 28,483 |
| Total Deposits | 38,259 | 41,638 | 41,023 | 35,191 | 34,627 |
| Short - Term Borrowings | 228 | 1,120 | 4,058 | 6,811 | 3,609 |
| Long - Term Borrowings | 5,029 | 6,426 | 9,614 | 9,873 | 10,842 |
| Other Liabilities | 977 | 1,040 | 1,370 | 931 | 889 |
| Liabilities of Discontinued Operations | - | - | - | - | 43 |
| Total Liabilities | 44,493 | 50,224 | 56,065 | 52,806 | 50,010 |
| EQUITY - END OF PERIOD (\$millions) | | | | | |
| Preferred Equity | 1,665 | 1,650 | 1,636 | - | - |
| Common Equity | 4,770 | 5,376 | 4,782 | 7,086 | 6,168 |
| Accumulated Other Comprehensive Income: | | | | | |
| Unrealized Gains (Losses) on Securities | (66) | (13) | (57) | (10) | (22) |
| Unrealized Gains (Losses) on Derivatives | (42) | (44) | (103) | (47) | - |
| Postretirement Benefits - Funded Status | 1 | 6 | 2 | 4 | 5 |
| Total Accumulated Other Comprehensive Income | (107) | (51) | (158) | (53) | (17) |
| Total Common Equity | 4,663 | 5,325 | 4,624 | 7,033 | 6,151 |
| Marshall & Ilsley Corporation Shareholders' Equity | 6,328 | 6,975 | 6,260 | 7,033 | 6,151 |
| Noncontrolling Interest in Subsidiaries | 11 | 11 | 11 | 10 | 69 |
| Total Equity | 6,339 | 6,986 | 6,271 | 7,043 | 6,220 |
| Total Liabilities and Equity | <u>\$50,832</u> | <u>\$57,210</u> | <u>\$62,336</u> | <u>\$59,849</u> | <u>\$56,230</u> |

Marshall & Ilsley Corporation
Annual Financial Information

| | YEARS ENDED DECEMBER 31, | | | | |
|--|--------------------------|-----------------|-----------------|-----------------|-----------------|
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| AVERAGE ASSETS (\$millions) | | | | | |
| Cash and Due From Banks | \$670 | \$761 | \$898 | \$1,005 | \$974 |
| Trading Assets | 286 | 418 | 197 | 57 | 46 |
| Short - Term Investments | 1,805 | 1,330 | 427 | 352 | 297 |
| Investment Securities | 6,839 | 6,939 | 7,612 | 7,496 | 6,968 |
| Loan to Metavante | - | - | - | 818 | 982 |
| Loans and Leases: | | | | | |
| Commercial Loans and Leases: | | | | | |
| Commercial Loans | 11,767 | 13,878 | 14,841 | 12,672 | 11,175 |
| Commercial Lease Financing | 445 | 512 | 521 | 515 | 516 |
| Total Commercial Loans and Leases | 12,212 | 14,390 | 15,362 | 13,187 | 11,691 |
| Commercial Real Estate | 13,255 | 13,523 | 11,840 | 10,564 | 9,726 |
| Residential Real Estate | 4,677 | 5,450 | 5,504 | 4,214 | 3,676 |
| Construction and Development: | | | | | |
| Commercial | 2,707 | 4,075 | 5,442 | 4,558 | 3,413 |
| Residential | 1,770 | 3,160 | 4,723 | 5,252 | 4,454 |
| Total Construction and Development | 4,477 | 7,235 | 10,165 | 9,810 | 7,867 |
| Consumer Loans and Leases: | | | | | |
| Home Equity Loans and Lines | 4,470 | 4,909 | 4,902 | 4,277 | 4,540 |
| Personal Loans | 2,049 | 2,090 | 1,732 | 1,417 | 1,479 |
| Personal Lease Financing | 108 | 179 | 202 | 181 | 145 |
| Total Consumer Loans and Leases | 6,627 | 7,178 | 6,836 | 5,875 | 6,164 |
| Total Loans and Leases | 41,248 | 47,776 | 49,707 | 43,650 | 39,124 |
| Reserve for Loan and Lease Losses | (1,487) | (1,357) | (878) | (448) | (406) |
| Premises and Equipment, net | 553 | 571 | 529 | 459 | 415 |
| Goodwill and Other Intangibles | 734 | 755 | 2,240 | 1,739 | 1,410 |
| Other Assets | 3,781 | 3,070 | 2,398 | 1,816 | 1,518 |
| Total Assets of Continuing Operations | 54,429 | 60,263 | 63,130 | 56,944 | 51,328 |
| Assets of Discontinued Operations | - | - | - | 1,266 | 1,323 |
| Total Assets | <u>\$54,429</u> | <u>\$60,263</u> | <u>\$63,130</u> | <u>\$58,210</u> | <u>\$52,651</u> |
| Memo: | | | | | |
| Average Earning Assets | \$50,178 | \$56,463 | \$57,943 | \$52,373 | \$47,417 |
| Average Earning Assets Excluding Investment Securities | | | | | |
| Unrealized Gains / Losses | \$50,130 | \$56,456 | \$57,985 | \$52,422 | \$47,503 |
| AVERAGE LIABILITIES (\$millions) | | | | | |
| Deposits: | | | | | |
| Noninterest Bearing | \$7,862 | \$7,429 | \$5,858 | \$5,470 | \$5,361 |
| Interest Bearing: | | | | | |
| Savings and NOW | 6,042 | 4,947 | 3,249 | 2,905 | 3,031 |
| Money Market | 13,712 | 10,463 | 11,016 | 10,473 | 8,297 |
| Time | 12,326 | 17,212 | 16,392 | 12,293 | 12,603 |
| Foreign | 217 | 564 | 2,760 | 2,928 | 2,844 |
| Total Interest Bearing Deposits | 32,297 | 33,186 | 33,417 | 28,599 | 26,775 |
| Total Deposits | 40,159 | 40,615 | 39,275 | 34,069 | 32,136 |
| Short - Term Borrowings | 752 | 3,317 | 6,163 | 4,694 | 3,638 |
| Long - Term Borrowings | 5,662 | 8,676 | 9,749 | 11,534 | 10,071 |
| Other Liabilities | 1,046 | 1,047 | 981 | 1,042 | 976 |
| Liabilities of Discontinued Operations | - | - | - | 149 | 163 |
| Total Liabilities | 47,619 | 53,655 | 56,168 | 51,488 | 46,984 |
| AVERAGE EQUITY (\$millions) | | | | | |
| Marshall & Ilsley Corporation Shareholders' Equity | 6,799 | 6,597 | 6,952 | 6,680 | 5,601 |
| Noncontrolling Interest in Subsidiaries | 11 | 11 | 10 | 42 | 66 |
| Total Equity | 6,810 | 6,608 | 6,962 | 6,722 | 5,667 |
| Total Liabilities and Equity | <u>\$54,429</u> | <u>\$60,263</u> | <u>\$63,130</u> | <u>\$58,210</u> | <u>\$52,651</u> |
| Memo: | | | | | |
| Average Interest Bearing Liabilities | \$38,711 | \$45,179 | \$49,329 | \$44,827 | \$40,484 |

Marshall & Ilsley Corporation

Annual Financial Information

| | 2010 | 2009 | 2008 | 2007 | 2006 |
|--|--------|--------|--------|--------|--------|
| KEY RATIOS | | | | | |
| Net Interest Margin (FTE) / Avg. Earning Assets | 3.15 % | 2.85 % | 3.12 % | 3.14 % | 3.24 % |
| Interest Spread (FTE) | 2.79 | 2.46 | 2.67 | 2.47 | 2.60 |
| Efficiency Ratio | 66.9 | 65.6 | n.m. | 56.2 | 51.3 |
| Equity / Assets (End of Period) (a) | 12.5 | 12.2 | 10.1 | 11.8 | 11.0 |
| MARGIN ANALYSIS (b) | | | | | |
| Loans and Leases: | | | | | |
| Commercial Loans and Leases | 4.58 % | 4.12 % | 5.56 % | 7.52 % | 7.38 % |
| Commercial Real Estate | 4.95 | 5.11 | 6.34 | 7.31 | 7.15 |
| Residential Real Estate | 4.96 | 5.30 | 6.00 | 6.30 | 5.99 |
| Construction and Developmen | 3.93 | 3.65 | 5.54 | 7.87 | 8.02 |
| Home Equity Loans and Lines | 4.97 | 5.06 | 6.28 | 7.48 | 7.28 |
| Personal Loans and Leases | 5.45 | 5.50 | 6.38 | 7.72 | 7.24 |
| Total Loans and Leases | 4.76 | 4.63 | 5.89 | 7.43 | 7.30 |
| Loan to Metavante | - | - | - | 4.40 | 4.40 |
| Investment Securities | 3.28 | 3.95 | 4.77 | 5.27 | 5.21 |
| Short - Term Investments | 0.26 | 0.49 | 1.92 | 4.67 | 4.47 |
| Interest Income (FTE) / Avg. Interest Earning Assets | 4.37 % | 4.42 % | 5.70 % | 7.05 % | 6.91 % |
| Interest Bearing Deposits: | | | | | |
| Savings and NOW | 0.37 % | 0.40 % | 0.57 % | 1.28 % | 1.24 % |
| Money Market | 0.78 | 0.75 | 1.92 | 4.23 | 4.04 |
| Time | 2.23 | 2.53 | 3.80 | 4.94 | 4.54 |
| Foreign | 0.41 | 0.36 | 1.81 | 4.92 | 4.88 |
| Total Interest Bearing Deposits | 1.26 | 1.61 | 2.70 | 4.31 | 4.05 |
| Short - Term Borrowings | 0.84 | 0.29 | 2.27 | 5.04 | 5.13 |
| Long - Term Borrowings | 3.51 | 3.92 | 4.66 | 5.07 | 4.73 |
| Interest Expense / Avg. Interest Bearing Liabilities | 1.58 % | 1.96 % | 3.03 % | 4.58 % | 4.31 % |
| Net Interest Margin (FTE) / Avg. Earning Assets | 3.15 % | 2.85 % | 3.12 % | 3.14 % | 3.24 % |
| Interest Spread (FTE) | 2.79 % | 2.46 % | 2.67 % | 2.47 % | 2.60 % |

Notes:

(a) Includes preferred equity and noncontrolling interest in subsidiaries.

(b) Based on average balances excluding fair value adjustments for available for sale securities.

Marshall & Ilsley Corporation
Annual Financial Information

| | DECEMBER 31, | | | | |
|---|------------------|------------------|------------------|----------------|----------------|
| | 2010 | 2009 | 2008 | 2007 | 2006 |
| CREDIT QUALITY (\$millions) | | | | | |
| Nonperforming Assets: | | | | | |
| Nonaccrual Loans and Leases | \$1,544.2 | \$1,987.1 | \$1,457.8 | \$686.9 | \$264.9 |
| Nonaccrual Loans Held for Sale | 23.5 | 57.7 | 69.2 | - | - |
| Total Nonperforming Loans and Leases | <u>\$1,567.7</u> | <u>\$2,044.8</u> | <u>\$1,527.0</u> | <u>\$686.9</u> | <u>\$264.9</u> |
| Other Real Estate Owned (OREO) | 339.4 | 430.8 | 320.9 | 115.1 | 25.5 |
| Total Nonperforming Asset: | <u>\$1,907.1</u> | <u>\$2,475.6</u> | <u>\$1,847.9</u> | <u>\$802.0</u> | <u>\$290.4</u> |
| Accruing Renegotiated Loans | \$548.4 | \$793.5 | \$270.3 | \$224.4 | \$0.1 |
| Loans Past Due 90 Days or More | \$6.1 | \$8.8 | \$14.5 | \$13.9 | \$3.0 |
| CREDIT QUALITY RATIOS | | | | | |
| Net Charge-Offs / Average Loans and Leases | 4.49 % | 4.26 % | 2.74 % | 0.59 % | 0.10 % |
| Loan and Lease Loss Reserve / Period-End Loans and Leases | 3.75 | 3.35 | 2.41 | 1.07 | 1.00 |
| Nonperforming Assets / Period-End Loans and Leases and OREO | 5.11 | 5.54 | 3.67 | 1.73 | 0.69 |
| Nonperforming Loans and Leases / Period-End Loans and Leases | 4.24 | 4.62 | 3.05 | 1.48 | 0.63 |
| Loan and Lease Loss Reserve / Nonperforming Loans and Leases (a) | 90 | 75 | 82 | 72 | 159 |
| RECONCILIATION OF RESERVE FOR LOAN AND LEASE LOSSES (b) (\$ millions) | | | | | |
| Beginning Balance | \$1,480.5 | \$1,202.2 | \$496.2 | \$420.6 | \$363.8 |
| Provision for Loan and Lease Losses | 1,758.9 | 2,314.6 | 2,037.7 | 319.8 | 50.6 |
| Allowance of Banks and Loans Acquired | - | - | 32.1 | 11.7 | 45.2 |
| Loans and Leases Charged Off: | | | | | |
| Commercial | 330.7 | 436.6 | 169.6 | 83.2 | 16.3 |
| Real Estate | 1,552.4 | 1,590.8 | 1,186.4 | 163.9 | 22.7 |
| Personal | 50.5 | 60.0 | 36.2 | 22.3 | 14.5 |
| Leases | 2.0 | 5.7 | 2.2 | 1.9 | 1.9 |
| Total Charge-Offs | <u>1,935.6</u> | <u>2,093.1</u> | <u>1,394.4</u> | <u>271.3</u> | <u>55.4</u> |
| Recoveries on Loans and Leases: | | | | | |
| Commercial | 20.7 | 19.8 | 7.1 | 6.4 | 6.9 |
| Real Estate | 54.1 | 28.7 | 16.5 | 2.9 | 2.7 |
| Personal | 8.0 | 5.8 | 5.2 | 4.2 | 4.2 |
| Leases | 1.0 | 2.5 | 1.8 | 1.9 | 2.6 |
| Total Recoveries | <u>83.8</u> | <u>56.8</u> | <u>30.6</u> | <u>15.4</u> | <u>16.4</u> |
| Net Loan and Lease Charge-offs | <u>1,851.8</u> | <u>2,036.3</u> | <u>1,363.8</u> | <u>255.9</u> | <u>39.0</u> |
| Ending Balance | <u>\$1,387.6</u> | <u>\$1,480.5</u> | <u>\$1,202.2</u> | <u>\$496.2</u> | <u>\$420.6</u> |

Notes:

- (a) Excludes nonaccrual loans held for sale.
(b) May not add due to rounding.